

QUINN EMANUEL URQUHART & SULLIVAN LLP
Susheel Kirpalani
James C. Tecce
Eric M. Kay

51 Madison Avenue, 22nd Floor
New York, New York 10010

*Special Counsel to Official Committee of
Unsecured Creditors of Lehman Brothers Holdings Inc., et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**LEHMAN BROTHERS HOLDINGS INC.,
et al.**

Debtors.

Case No. 08-13555 (JMP)

In re:

LEHMAN BROTHERS INC.,

Debtor.

SIPA Proceeding

Case No. 08-01420 (JMP)

**THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF LEHMAN
BROTHERS HOLDINGS INC., et al.**

Plaintiff,

-against-

**LEHMAN BROTHERS HOLDINGS INC.,
LEHMAN BROTHERS, INC., LB 745 LLC,
and BARCLAYS CAPITAL INC.,**

Defendants.

Adversary No. 09-01733 (JMP)

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LEHMAN
BROTHERS HOLDINGS INC., ET AL., DESIGNATION OF RECORD
AND STATEMENT OF ISSUES ON APPEAL**

The Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. (the "Committee"), by and through its undersigned counsel, pursuant to Rule 8006 of the Federal Rules of Bankruptcy Procedure, files this Designation of Record and Statement of Issues on Appeal with respect to its appeal from the orders listed on Appendix A hereto (collectively, the "Orders").

The Committee reserves its right to designate additional items for inclusion in the record and/or restate issues presented on appeal, including without limitation, the right to designate additional items or restate issues, if any motions are granted subsequent to the filing of this designation which affect the Orders or the Rule 60(b) Decision. For items designated, the designation includes all documents referenced with the particular document number including, without limitation, all statements, appendices, exhibits, attachments, declarations, and affidavits related thereto.

DESIGNATION OF RECORD

Documents Filed in Both Case Nos. 08-13555 and 08-01420.....	3
Documents Filed in Case No. 08-13555.....	14
Documents Filed in Case No. 08-01420.....	22
Documents Filed in Case No. 09-01733.....	32
Additional Materials.....	33

The Committee designates each of the following documents filed in the above-captioned jointly administered case for inclusion in the record on appeal:

Documents Filed In Both Case Nos. 08-13555 and 08-01420
(In re Lehman Brothers Holdings, Inc. and In re Lehman Brothers Inc.)

DESIGNATION NO.	FILING DATE	DOCKET ENTRY NO.	DESCRIPTION (Docket Text)
1.	9/20/2008	258 3	Order Signed on 9/20/2008 Authorizing and Approving (A) the Sale of Purchased Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases. (related document(s) 60) (Nulty, Lynda) (Entered: 09/20/2008)
2.	10/1/2008	504 47	Statement /Notice of Revisions to Schedules of Certain Contracts and Leases Assumed and Assigned to Purchaser, with Exhibit A, dated October 1, 2008 107 258 , filed by Lindsee Paige Granfield on behalf of Barclays Capital, Inc.. (Granfield, Lindsee) Modified on 10/8/2008 (Philbert, Gemma). (Entered: 10/01/2008)

3.	10/2/2008	564 51	Statement /Notice of Revised Exhibit A to Notice of Revisions to Schedules of Certain Contracts and Leases Assumed and Assigned to Purchaser dated October 2, 2008 (related document(s) 504) filed by Lindsee Paige Granfield on behalf of Barclays Capital, Inc.. (Granfield, Lindsee) (Entered: 10/02/2008)
4.	7/30/2009	4524 1321	Confidentiality Stipulation and Protective Order Between the Examiner, Debtors, Trustee, Creditors Committee and Barclays Capital Inc. Signed on 7/30/2009. (related document(s)[4424]) (Nulty, Lynda)
5.	10/14/2009	5481 1940	So Ordered Stipulation and Order Signed on 10/14/2009 Between the Debtors, Trustee, Committee and Barclays Capital Inc. Concerning the Discovery Parties' Unsealing Motions. (Nulty, Lynda) (Entered: 10/14/2009)
6.	10/14/2009	5482 1941	So Ordered Stipulation and Order Signed on 10/14/2009 Concerning Scheduling Between the Debtors, Trustee, Committee and Barclays Capital, Inc. (Nulty, Lynda) (Entered: 10/14/2009)
7.	10/15/2009	5531 1960	Motion to Approve / Notice of Filing of Unsealed Committee Rule 60 Motion And Related Appendixes (related document(s) 1686) filed by James Tecce on behalf of Official Committee of Unsecured Creditors. (Tecce, James) (Entered: 10/16/2009)
8.	12/2/2009	6005 2140	Motion to Compel Production of Documents from the Trustee and the Committee Based on Privilege Waiver filed by Hamish Hume on behalf of Barclays Capital, Inc.. with hearing to be held on 12/10/2009 at 02:00 PM at Courtroom 601 (JMP) (Hume, Hamish)
9.	12/7/2009	6065 2269	Opposition Brief Trustees Memorandum of Law in Opposition to Barclays Motion to Compel Production of Documents from the Trustee and Committee Based on Privilege Waiver filed by William R. Maguire on behalf of James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc.. with hearing to be held on 12/10/2009 at 02:00 PM at Courtroom 601 (JMP) (Maguire, William)

10.	12/7/2009	6067 2278	Objection to Motion / Objection of Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al., to Motion of Barclays Capital, Inc. to Compel Production of Documents from Trustee and Committee Based on Privilege Waiver (related document(s) 6005) filed by James Tecce on behalf of Official Committee of Unsecured Creditors. (Tecce, James) (Entered: 12/07/2009)
11.	12/9/2009	6080 2303	Reply to Motion Barclays Reply to the Responses of the Trustee and the Committee to Barclays Motion to Compel Production of Documents from the Trustee and the Committee Based on Privilege Waiver (related document(s)[6005]) filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. (Schiller, Jonathan)
12.	1/12/2010	6623 2516	Amended Confidentiality Stipulation and Protective Order signed on 1/12/2010 By and Between Barclays Capital Inc., Lehman Brothers Holdings, Inc., Weil, Gotshal & Manges LLP, the Trustee for the SIPA Liquidation of Lehman Brothers Inc., and the Official Committee of Unsecured Creditors of Lehman Brothers Holdings, Inc. (related document(s)[6338]) (Nulty, Lynda)
13.	1/29/2010	6814 2581	Notice of Hearing Notice of Hearing of Barclays Capital Inc. to Enforce the Sale Order and Secure Delivery of Undelivered Assets filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. Objections due by 3/4/2010, (Attachments: # 1 Pleading Motion of Barclays Capital Inc. to Enforce the Sale Order and Secure Delivery of All Undelivered Assets# 2 Pleading Proposed Order)(Schiller, Jonathan) (Entered: 01/29/2010)
14.	1/29/2010	6815 2582	Opposition Brief Memorandum of Barclays Capital Inc. in Opposition to the Rule 60 Motions and in Support of Motion of Barclays Capital Inc. to Enforce the Sale Order and Secure Delivery of All Undelivered Assets (related document(s) 5169 , 5148) filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. (Attachments: # 1 Exhibit Declaration of Hamish P.M. Hume# 2 Index Index to Appendix) (Schiller, Jonathan) (Entered: 01/29/2010)

15.	2/11/2010	7073 2653	So Ordered Stipulation and Order Signed on 2/11/2010 Between LBHI, SIPA Trustee and Creditors Committee and Barclays Regarding Scheduling. (Nulty, Lynda) (Entered: 02/11/2010)
16.	3/4/2010	7410 2771	Opposition Brief Memorandum of Barclays Capital Inc. in Opposition to the Rule 60 Motions and in Support of Motion of Barclays Capital Inc. to Enforce the Sale Order and Secure Delivery of All Undelivered Assets [Corrected] (related document(s) 6815) filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. (Schiller, Jonathan) (Entered: 03/04/2010)
17.	3/16/2010	7608 2829	Notice of Hearing / Notice of Hearing on Certain Motions Filed by LBHI, the SIPA Trustee, the Creditors' Committee and Barclays Capital Inc. (related document(s) 5169 , 5148) filed by William J. Hine on behalf of Lehman Brothers Holdings Inc.. with hearing to be held on 4/9/2010 (check with court for location) (Hine, William) (Entered: 03/16/2010)
18.	3/18/2010	7641 2843	Response / Debtor's Reply Brief in Further Support of Its Motion for an Order, Pursuant to Fed. R. Civ. P. 60 and Fed. R. Bankr. P. 9024, Modifying the September 20, 2008 Sale Order and Granting Other Relief and in Opposition to Barclays' Motion to Enforce the Sale Order and Secure Delivery of All Undelivered Assets (related document(s) 6815 , 5148) filed by William J. Hine on behalf of Lehman Brothers Holdings Inc.. with hearing to be held on 4/9/2010 at 10:00 AM at Courtroom 601 (JMP) (Hine, William) (Entered: 03/18/2010)

19.	3/18/2010	7667 2857	Response / Memorandum of Law of Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al., (I) In Opposition to Motion of Barclays Capital Inc. to Enforce Sale Order and Secure Delivery of All Undelivered Assets and (II) In Further Support of Its Motion, Pursuant to 11 U.S.C. Section 105(A), Fed. R. Civ. P. 60(B), and Fed. R. Bankr. P. 9024, for Relief From Order Under 11 U.S.C. Sections 105(A), 363, and 365 and Federal Rules of Bankruptcy Procedure 2002, 6004 and 6006 Authorizing and Approving (a) Sale of Purchased Assets Free and Clear of Liens and Other Interests and (b) Assumption and Assignment of Executory Contracts and Unexpired Leases, Dated September 20, 2008 (And Related SIPA Sale Order) (related document(s) 6815 , 5169) filed by James Tecce on behalf of Official Committee of Unsecured Creditors. with hearing to be held on 4/9/2010 at 10:00 AM at Courtroom 601 (JMP) (Tecce, James) (Entered: 03/18/2010)
20.	4/1/2010	7992 2943	Opposition Brief Memorandum of Barclays Capital Inc. in Opposition to Motion in Limine Seeking to Compel Admission of Disputed Facts (Redacted) (related document(s) 7502) filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. with hearing to be held on 4/9/2010 at 10:00 AM at Courtroom 601 (JMP) (Attachments: # 1 Exhibit A# 2 Exhibit B) (Schiller, Jonathan) (Entered: 04/01/2010)
21.	4/5/2010	8059 2994	Response / Notice of Filing of Unsealed Debtor's Reply Brief in Further Support of Its Rule 60 Motion and Related Appendix of Expert Reports (related document(s) 7641) filed by William J. Hine on behalf of Lehman Brothers Holdings Inc.. (Hine, William) (Entered: 04/05/2010)
22.	4/5/2010	8076 2996	Reply to Motion Reply Memorandum Of Barclays Capital Inc. In Further Support Of Motion Of Barclays Capital Inc. To Enforce The Sale Order And Secure Delivery Of All Undelivered Assets filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. (Schiller, Jonathan) (Entered: 04/05/2010)

23.	4/14/2010	8331 3097	Motion to Compel Motion By Barclays Capital Inc. For An Order Compelling Documents From LBHI, The Trustee, The Creditors Committee And Their Financial Advisors Deloitte, FTI, Alvarez & Marsal, And Houlihan Lokey filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. with hearing to be held on 4/26/2010 at 10:00 AM at Courtroom 601 (JMP) Responses due by 4/23/2010, (Attachments: # (1) Exhibit Affidavit of Hamish P.M. Hume# (2) Exhibit Exhibits 1 - 23) (Schiller, Jonathan)
24.	4/19/2010	8467 3146	Opposition Brief Memorandum Of Barclays Capital Inc. In Opposition To Motion In Limine For An Order Excluding The Expert Testimony Of Professor Paul Pfleiderer (related document(s) 8015) filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. with hearing to be held on 4/26/2010 at 10:00 AM at Courtroom 601 (JMP) (Attachments: # 1 Exhibit Exhibits A - D) (Schiller, Jonathan) (Entered: 04/19/2010)
25.	4/22/2010	8568 3175	Objection to Motion Objection of Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. to Motion of Barclays Capital, Inc. for an Order Compelling Documents From LBHI, Trustee, Creditors' Committee and Their Financial Advisors Deloitte, FTI, Alvarez & Marsal, and Houlihan Lokey (related document(s) 8331) filed by James Tecce on behalf of Official Committee of Unsecured Creditors. (Attachments: # 1 Exhibit 1# 2 Exhibit 2# 3 Exhibit 3# 4 Exhibit 4) (Tecce, James) (Entered: 04/22/2010)
26.	4/22/2010	8569 3176	Opposition / Debtors' Brief in Opposition to the Motion by Barclays Capital Inc. for an Order Compelling Documents from LBHI, the Trustee, the Creditors' Committee and Their Financial Advisors Deloitte, FTI, Alvarez & Marsal, and Houlihan Lokey (related document(s) 8331) filed by William J. Hine on behalf of Lehman Brothers Holdings Inc.. (Hine, William) (Entered: 04/22/2010)

27.	4/23/2010	8623 3185	Objection to Motion Trustees Objection to Barclays Motion to Compel Production of Documents from LBHI, the Trustee, the Committee and their Financial Advisors (related document(s)[8331]) filed by William R. Maguire on behalf of James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc.. with hearing to be held on 4/26/2010 at 09:30 AM at Courtroom 601 (JMP) (Maguire, William)
28.	6/23/2010	9768 3409	So Ordered Stipulation and Order Signed on 6/23/2010 Regarding Deposition Designations. (Nulty, Lynda) (Entered: 06/23/2010)
29.	7/22/2010	10377 3505	So Ordered Stipulation and Order Signed on 7/22/2010 Regarding Correction to Deposition Designations. (Nulty, Lynda) (Entered: 07/22/2010)

30.	10/4/2010	11772 3762	<p>Transcript regarding Hearing Held on September 29, 2010 at 3:03 PM RE: Continued Evidentiary Hearing: (i) Motion of Debtor to Modify the September 20, 2008 Sale Order and Granting Other Relief; (ii) Motion of the Trustee for Relief Pursuant to the Sale Orders or, Alternatively, for Certain Limited Relief Under Rule 60 (b); (iii) The Motion of Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., Authorizing and Approving (A) Sale of Purchased Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contacts and Unexpired Leases, Dated September 20, 2008 (and Related SIPA Sale Order) and Joinder in Debtors' and SIPA Trustee's Motions for an Order Under Rule 60 (b) to Modify Sale Order; (iv) All Joinders Thereto and Related Adversary Proceedings; and (v) Motion of Barclays Capital Inc. to Enforce the sale Order and Secure Delivery of All Undelivered Assets. Remote electronic access to the transcript is restricted until 1/3/2011. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Reporting Company.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 10/12/2010. Statement of Redaction Request Due By 10/25/2010. Redacted Transcript Submission Due By 11/4/2010. Transcript access will be restricted through 1/3/2011. (Braithwaite, Kenishia) (Entered: 10/04/2010)</p>
31.	11/22/2010	12950 3909	<p>Memorandum of Law / LBHI's Post-Trial Memorandum and Proposed Findings of Fact and Conclusions of Law filed by William J. Hine on behalf of Lehman Brothers Holdings Inc.. (Hine, William) (Entered: 11/22/2010)</p>
32.	11/22/2010	12961 3914	<p>Memorandum of Law Post-Trial Brief of the Securities and Exchange Commission filed by Patricia Schrage on behalf of Securities and Exchange Commission. (Schrage, Patricia) (Entered: 11/22/2010)</p>

33.	11/22/2010	12956 3913	So Ordered Stipulation and Order Signed on 11/22/2010 Concerning Designations. (Nulty, Lynda) (Entered: 11/22/2010)
34.	11/22/2010	12970 3916	Memorandum of Law /Post-Trial Memorandum of Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al., (I) In Support of (A) Committee's Motion, Pursuant To 11 U.S.C. Sec 105(a), Fed. R. Civ. P. 60(b), And Fed. R. Bankr. P. 9024, For Relief From September 19 Sale Orders, (B) Relief on Count I Through Count III of Committee's Adversary Complaint, and (C) Committee's Proposed Findings of Fact and Conclusions of Law and (II) In Opposition to Motion of Barclays' Capital Inc. to Enforce Sale Order and Secure Delivery of All Undelivered Assets filed by James Tecce on behalf of Official Committee of Unsecured Creditors. (Attachments: # 1 Exhibit A Proposed Findings of Fact and Conclusions of Law) (Tecce, James) (Entered: 11/22/2010)
35.	11/22/2010	12971 3917	Memorandum of Law Post-Trial Memorandum of Law and Fact of Barclays Capital Inc. filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. (Attachments: # 1 Addendum 1 (Proposed Findings of Fact)# 2 Addendum 2 (Proposed Conclusions of Law)# 3 Addendum 3 (Definition of Key Terms)# 4 Addendum 4 (Annotation of January 2010 Memorandum)# 5 Addendum 5 (Demonstrative Timelines)) (Schiller, Jonathan) (Entered: 11/22/2010)
36.	11/29/2010	13062 3927	So Ordered Stipulation and Order Signed on 11/29/2010 Concerning Official Transcripts and Audio-Recordings of Proceedings. (Nulty, Lynda) (Entered: 11/29/2010)
37.	12/6/2010	13233 3951	Statement / Notice of Filing Designated Deposition Testimony and Exhibit Chart filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C# 4 Exhibit D# 5 Exhibit E# 6 Exhibit F# 7 Exhibit G# 8 Exhibit H# 9 Exhibit I# 10 Exhibit J# 11 Exhibit K) (Schiller, Jonathan) (Entered: 12/06/2010)

38.	1/6/2011	13824 4020	So Ordered Stipulation and Order Signed on 1/6/2011 Between the Trustee and Barclays Concerning Certain Claims Under Paragraph 8(ii) of the Clarification Letter Made in the Motion and Adversary Complaint Filed by the Trustee and the Motion to Enforce the Sale Order Filed by Barclays. (Nulty, Lynda) (Entered: 01/06/2011)
39.	1/6/2011	13825 4021	So Ordered Stipulation and Order Signed on 1/6/2011 Concerning Stipulations. (Nulty, Lynda) (Modified on 1/14/2011 to Attach Exhibits) (Richards, Beverly). (Entered: 01/06/2011)
40.	2/22/2011	14612 4105	Opinion Signed on 2/22/2011 Regarding Motions Seeking Modification of the Sale Order Pursuant to Rule 60(b), the Trustee's Motion for Relief Under the SIPA Sale Order, Barclays' Cross-Motion to Enforce the Sale Orders and Adjudication of Related Adversary Proceedings. (Nulty, Lynda) (Entered: 02/22/2011)
41.	4/28/2011	16419 4260	Memorandum of Law Supporting the Positions of Barclays Capital Inc. Relating to the Orders Implementing the Court's February 22, 2011 Decision (related document(s) 14612) filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. (Schiller, Jonathan) (Entered: 04/28/2011)
42.	5/4/2011	16591 4272	Reply to Motion Reply Memorandum Supporting the Positions of Barclays Capital Inc. Relating to the Orders Implementing the Court's February 22, 2011 Decision filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. (Attachments: # 1 Exhibit 1-8) (Schiller, Jonathan) (Entered: 05/04/2011)
43.	7/15/2011	18539 4406	Order signed on 7/15/2011 Denying Motion for an Order, Pursuant to Fed. R. Civ. P. 60 and Fed. R. Bankr. P. 9024, Modifying the September 20, 2008 Sale Order and Granting Other Relief. (Related Doc # 5148) (Lopez, Mary) (Entered: 07/15/2011)
44.	7/28/2011	18844 4444	Notice of Appeal (related document(s) 18539) filed by William J. Hine on behalf of Lehman Brothers Holdings Inc.. (Attachments: # 1 Exhibit A)(Hine, William) (Entered: 07/28/2011)

45.	7/28/2011	18849 4445	Notice of Appeal (related document(s) 14612 , 18541) filed by James Tecce on behalf of Official Committee of Unsecured Creditors. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C)(Tecce, James) (Entered: 07/28/2011)
-----	-----------	---------------	---

Documents Filed In Case No. 08-13555
(In re Lehman Brothers Holdings Inc.)

DESIGNATION NO.	FILING DATE	DOCKET ENTRY NO.	DESCRIPTION (Docket Text)
46.	9/17/2008	88	Order Signed on 9/17/2008 (I) Approving the Break-Fee and Expense Reimbursement, (II) Certain Matters Relating to Competing Bids, If Any, (III) Approving the Form and Manner of Sale Notices and (IV) Setting the Sale Hearing Date in Connection with the Sale of Certain of the Debtors' Assets. The Sale Hearing Will Be Held On 9/19/2008 at 4:00 PM in Courtroom 601. (Related Doc # 60) (Nulty, Lynda) (Entered: 09/17/2008)
47.	9/29/2008	430	Joint Motion to File Under Seal / Joint Motion of the Debtors and Barclays Capital Inc for Entry of an Order Authorizing to File Under Seal Certain Schedules to the Asset Purchase Agreement, dated September 29, 2008, with Exhibit A (Proposed Order), filed by Lindsee Paige Granfield on behalf of Barclays Capital, Inc.. (Granfield, Lindsee) (Entered: 09/29/2008)
48.	10/3/2008	568	Notice of Presentment of Order Authorizing the Debtors and Barclays Capital Inc. to File Under Seal Certain Schedules to the Purchase Agreement, dated October 3, 2008 with Proposed Order (related document(s) 430) filed by Lisa M. Schweitzer on behalf of Barclays Capital, Inc.. with presentment to be held on 10/9/2008 (check with court for location) Objections due by 10/8/2008, (Schweitzer, Lisa) (Entered: 10/03/2008)
49.	10/8/2008	763	Objection / Limited Objection of the Official Committee of Unsecured Creditors to Joint Motion of the Debtors and Barclays Capital Inc. for Entry of an Order Authorizing to File Under Seal Certain Schedules to the Asset Purchase Agreement (related document(s) 430) filed by Dennis F. Dunne on behalf of Official Committee of Unsecured Creditors. (Dunne, Dennis) (Entered: 10/08/2008)

50.	10/10/2008	809	Motion to Reconsider FRCP 60 or FRBP 3008 /Notice of Barclays Capital Inc. for Relief Concerning Certain Contracts Erroneously Posted with the "Closing Date Contracts", dated October 10, 2008 filed by Lisa M. Schweitzer on behalf of Barclays Capital, Inc.. with hearing to be held on 11/5/2008 (check with court for location) Responses due by 10/27/2008, (Attachments: # 1 Exhibit 1 to Exhibit A) (Schweitzer, Lisa) (Entered: 10/10/2008)
51.	10/15/2008	999	Reply to Motion /Reply of Barclays Capital Inc. to Objections to Order Authorizing the Debtors and Barclays Capital Inc. to File Under Seal Certain Schedules to the Asset Purchase Agreement, dated October 15, 2008 (with Exhibit A) (related to 568 , 755 , 763); (related document(s) 430) filed by Lisa M. Schweitzer on behalf of Barclays Capital, Inc.. (Schweitzer, Lisa) (Entered: 10/15/2008)
52.	10/15/2008	1042	Statement /Notice of Filing of Summary Concerning Schedules to Clarification Letter, dated October 15, 2008, (related document(s) 568 , 999), (related document(s) 430) filed by Lindsee Paige Granfield on behalf of Barclays Capital, Inc.. (Granfield, Lindsee) (Entered: 10/15/2008)
53.	10/28/2008	1232	Motion to Extend Deadline to File Schedules or Provide Required Information : Debtors' Motion Pursuant to Bankruptcy Rule 1007(c) to Further Extend the Time to File the Debtors' Schedules, Statements of Financial Affairs, and Related Documents filed by Shai Waisman on behalf of Lehman Brothers Holdings Inc.. with hearing to be held on 11/18/2008 at 10:00 AM at Courtroom 601 (JMP) Objections due by 11/13/2008, (Waisman, Shai) (Entered: 10/28/2008)
54.	10/28/2008	1234	Bridge Order Signed on 10/28/2008 Extending the Time to File the Debtor's Schedules, Statements of Financial Affairs, and Related Documents. (related document(s) 1232) (Nulty, Lynda) (Entered: 10/28/2008)

55.	12/18/2008	2303	FILED UNDER SEAL: Schedules A and B to Clarifying Letter Agreement, filed by Lindsee P. Granfield on behalf of Barclays Capital, Inc. (related document(s) 2290) (Lopez, Mary) Modified on 12/18/2008 (Richards, Beverly). (Entered: 12/18/2008)
56.	5/18/2009	3596	Application for FRBP 2004 Examination Motion of Debtor and Debtor in Possession for an Order, Pursuant to Fed. R. Bankr. P. 2004, Authorizing Discovery from Barclays Capital, Inc. filed by Benjamin Rosenblum on behalf of Lehman Brothers Holdings Inc.. with hearing to be held on 6/3/2009 at 10:00 AM at Courtroom 601 (JMP) Responses due by 5/29/2009, (Attachments: # 1 Exhibits A-G) (Rosenblum, Benjamin) (Entered: 05/18/2009)
57.	6/5/2009	3776	Objection to Motion for an Order Under Rule 2004 Authorizing Discovery of Barclays Capital Inc. (related document(s) 3596) filed by Hamish Hume on behalf of Barclays Capital, Inc.. with hearing to be held on 6/24/2009 (check with court for location) Objections due by 6/5/2009, (Attachments: # 1 Exhibit 1# 2 Exhibit 2# 3 Exhibit 3# 4 Exhibit 4# 5 Exhibit 5# 6 Exhibit 6# 7 Exhibit 7# 8 Exhibit 8# 9 Exhibit 9) (Hume, Hamish) (Entered: 06/05/2009)
58.	6/5/2009	3778	Response to Motion RESPONSE OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., ET AL. TO DEBTOR'S MOTION FOR AN ORDER, PURSUANT TO FED. R. BANKR. P. 2004, AUTHORIZING DISCOVERY FROM BARCLAYS CAPITAL, INC. (related document(s) 3596) filed by James Tecce on behalf of Official Committee of Unsecured Creditors. (Attachments: # 1 Exhibit A) (Tecce, James) (Entered: 06/05/2009)

59.	6/22/2009	4067	Response Debtor's Reply in Further Support of Its Motion for an Order, Pursuant to Fed. R. Bankr. P. 2004, Authorizing Discovery from Barclays Capital, Inc. (related document(s) 3776) filed by Benjamin Rosenblum on behalf of Lehman Brothers Holdings Inc.. with hearing to be held on 6/24/2009 at 10:00 AM at Courtroom 601 (JMP) (Rosenblum, Benjamin) (Entered: 06/22/2009)
60.	6/22/2009	4074	Statement Trustee's Statement Regarding Motion of Debtor and Debtor in Possession for an Order Pursuant to Fed. R. Bankr. P. 2004 Authorizing Discovery from Barclays Capital Inc. (related document(s) 3596) filed by Sarah K. Loomis Cave on behalf of James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc.. with hearing to be held on 6/24/2009 at 10:00 AM at Courtroom 601 (JMP) (Loomis Cave, Sarah) (Entered: 06/22/2009)
61.	6/23/2009	4093	Objection to Motion Objection of Barclays Capital Inc. to Proposed Joinders in Debtors' Motion for an Order Under Rule 2004 Authorizing Discovery of Barclays Capital Inc. (related document(s) 3819 , 3596 , 3829) filed by Hamish Hume on behalf of Barclays Capital, Inc.. with hearing to be held on 6/24/2009 (check with court for location) (Hume, Hamish) (Entered: 06/23/2009)
62.	6/28/2009	4164	Order Signed on 6/25/2009 Authorizing Discovery from Barclays Capital, Inc. (Related Doc # 3596) (Nulty, Lynda) (Entered: 06/25/2009)
63.	9/15/2009	5148	Motion to Approve / Debtor's Motion for an Order, Pursuant to Fed. R. Civ. P. 60 and Fed. R. Bankr. P. 9024, Modifying the September 20, 2008 Sale Order and Granting Other Relief filed by Benjamin Rosenblum on behalf of Lehman Brothers Holdings Inc.. with hearing to be held on 10/15/2009 at 02:00 PM at Courtroom 601 (JMP) Responses due by 10/9/2009, (Rosenblum, Benjamin) (Entered: 09/15/2009)

64.	9/15/2009	5169	Motion to Approve /Motion of Official Committee Of Unsecured Creditors of Lehman Brothers Holdings Inc., et al., Pursuant to 11 U.S.C. Section 105(A), Fed. R. Civ. P. 60(B), and Fed. R. Bankr. P. 9024, for Relief From Order Under 11 U.S.C. Sections 105(A), 363, and 365 and Federal Rules of Bankruptcy Procedure 2002, 6004 and 6006 Authorizing and Approving (A) Sale of Purchased Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases, Dated September 20, 2008 (and Related SIPA Sale Order) and Joinder In Debtors' And SIPA Trustees Motions For An Order Under Rule 60(B) To Modify Sale Order filed by James Tecce on behalf of Official Committee of Unsecured Creditors. with hearing to be held on 10/15/2009 at 02:00 PM at Courtroom 601 (JMP) Responses due by 10/9/2009, (Attachments: # 1 Motion) (Tecce, James) (Entered: 09/15/2009)
65.	9/15/2009	5173	Statement The Trustee's Joinder in Debtors' Motion for an Order, Pursuant to Fed. R. Civ. P. 60 and Fed. R. Bankr. P. 9024, Modifying the September 20, 2008 Sale Order and Granting Other Relief (related document(s) 5148) filed by William R. Maguire on behalf of James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc.. with hearing to be held on 10/15/2009 at 02:00 PM at Courtroom 601 (JMP) Objections due by 10/9/2009, (Maguire, William) (Entered: 09/15/2009)
66.	10/15/2009	5514	Motion to Approve / Notice of Filing of Unsealed Debtor's Rule 60 Motion and Related Appendixes (related document(s) 5148) filed by Benjamin Rosenblum on behalf of Lehman Brothers Holdings Inc.. (Rosenblum, Benjamin) (Entered: 10/15/2009)

67.	11/4/2009	5714	Notice of Presentment of Confidentiality Stipulation and Protective Order Among Barclays Capital Inc., Lehman Brothers Holdings, Inc., and Weil, Gotshal & Manges LLP filed by Shai Waisman on behalf of Lehman Brothers Holdings Inc.. with presentment to be held on 11/12/2009 at 12:00 PM at Courtroom 601 (JMP) Objections due by 11/12/2009, (Waisman, Shai) (Entered: 11/04/2009)
68.	11/16/2009	5837	Adversary case 09-01731. Complaint against Barclays Capital, Inc. . Nature(s) of Suit: (11 (Recovery of money/property - 542 turnover of property)), (14 (Recovery of money/property - other)) Filed by William J. Hine, Robert W. Gaffey, Lehman Brothers Holdings Inc. on behalf of Lehman Brothers Holdings Inc.. (Hine, William) (Entered: 11/16/2009)
69.	4/2/2010	8015	Motion to Strike / Motion in Limine for an Order Excluding the Expert Testimony of Professor Paul Pfleiderer filed by William J. Hine on behalf of Lehman Brothers Holdings Inc.. with hearing to be held on 4/26/2010 at 10:00 AM at Courtroom 601 (JMP) Responses due by 4/19/2010, (Attachments: # 1 Exhibit A - part 1# 2 Exhibit A - part 2# 3 Exhibits B-E) (Hine, William) (Entered: 04/02/2010)
70.	10/20/2010	12207	So Ordered Stipulation and Order Signed on 10/20/2010 Regarding Admission of Exhibits. (Nulty, Lynda) (Entered: 10/20/2010)
71.	10/20/2010	12210	So Ordered Stipulation and Order Signed on 10/20/2010 Regarding Admission of Exhibits. (Nulty, Lynda) (Entered: 10/20/2010)
72.	12/16/2010	13517	Letter Clarification letter concerning Post-Trial Brief of the Securities and Exchange Commission (Dkt #12961) filed by Patricia Schrage on behalf of Securities and Exchange Commission. (Schrage, Patricia) (Entered: 12/16/2010)
73.	5/5/2011	16612	Notice of Hearing / Notice of Status Conference on Proposed Orders Related to Court's February 22, 2011 Opinion and Related Matters (related document(s) 14612) filed by William J. Hine on behalf of Lehman Brothers Holdings Inc.. with hearing to be held on 5/9/2011 at 02:00 PM at Courtroom 601 (JMP) (Hine, William) (Entered: 05/05/2011)

74.	5/11/2011	16715	Transcript regarding Hearing Held on 05/09/2011 2:05PM RE: Motions Seeking Modification of the Sale Order Pursuant to Rule 60 (b), the trustee's Motion for Relief Under the Sipa Sale Order, Barclays; Cross-Motion to Enforce the Sale Orders and Adjudication of Related Adversary Proceedings. Remote electronic access to the transcript is restricted until 8/9/2011. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Reporting Company.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 5/18/2011. Statement of Redaction Request Due By 6/1/2011. Redacted Transcript Submission Due By 6/13/2011. Transcript access will be restricted through 8/9/2011. (Villegas, Carmen) (Entered: 05/11/2011)
75.	6/22/2011	17982	Opposition Barclays' Memorandum in Opposition to LBHI's Motion and in Support of Barclays' Motion for Summary Judgment on Count II of LBHI's Adversary Complaint filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc.. (Attachments: # 1 Notice of Motion# 2 Response to LBHI's 56.1 Statement# 3 Barclays' 56.1 Statement# 4 Declaration of Hamish P.M. Hume# 5 Exhibit 1-4# 6 Exhibit 5-14# 7 Exhibit 15# 8 Exhibit 16-19# 9 Exhibit 20-35# (10) Exhibit 36-53) (Schiller, Jonathan) (Entered: 06/22/2011)
76.	7/15/2011	18541	Order signed on 7/15/2011 Denying Motion of Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al., Pursuant to 11 U.S.C. Section 105(a), Fed. R. Civ. P. 60(b), and Fed. R. Bankr. P. 9024, for Relief From Order Under 11 U.S.C. Sections 105(a), 363, and 365 and Federal Rules of Bankruptcy Procedure 2002, 6004 and 6006 Authorizing and Approving (A) Sale of Purchased Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases, Dated September 20, 2008 (and Related SIPA Sale Order). (Related Doc # 5169) (Lopez, Mary) (Entered: 07/15/2011)

77.	7/28/2011	18849	Notice of Appeal (related document(s) 14612 , 18541) filed by James Tecce on behalf of Official Committee of Unsecured Creditors. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C)(Tecce, James) (Entered: 07/28/2011)
-----	-----------	-------	---

Documents Filed In Case No. 08-01420
(In re Lehman Brothers Inc.)

DESIGNATION NO.	FILING DATE	DOCKET ENTRY NO.	DESCRIPTION (Docket Text)
78.	9/19/2008	2	Motion to Approve an Order Authorizing the Sale of Purchased Assets and Other Relief in the Lehman Brothers Holdings, Inc. Chapter 11 Proceeding filed by Christopher K. Kiplok on behalf of James W. Giddens, Trustee for the SIPA Liquidation of Lehman Brothers Inc.. (Attachments: # 1 Exhibit 1# 2 Exhibit 2# 3 Exhibit 3# 4 Exhibit A# 5 Exhibit B) (Kiplok, Christopher) (Entered: 09/19/2008)
79.	12/5/2008	387	Motion to Approve Compromise Motion under 11 U.S.C. 105 and 363 and Fed. R. Bankr. P. 9019(a) for Entry of an Order Approving Settlement Agreement filed by Christopher K. Kiplok on behalf of James W. Giddens, Trustee for the SIPA Liquidation of Lehman Brothers Inc.. (Attachments: # 1 Settlement Agreement, among Barclays Capital Inc., JPMorgan Chase Bank, N.A., and the Trustee# 2 Declaration of Shari D. Leventhal in Support of Trustee's Motion for Entry of an Order Approving a Settlement Agreement# 3 Declaration of Jeffrey M. Moore in Support of Trustee's Motion for Entry of an Order Approving a Settlement Agreement# 4 Declaration of Gerard LaRocca in Support of the Trustee's Motion for Entry of an Order Approving a Settlement Agreement# 5 Proposed Order Approving Settlement Agreement) (Kiplok, Christopher) (Entered: 12/05/2008)
80.	12/8/2008	401	Ex Parte Order Signed on 12/8/2008 Authorizing JPMorgan Chase Bank, N.A., Barclays Capital Inc. and James W. Giddens, as Trustee in the Securities Investor Protection Act Liquidation of Lehman Brothers Inc. to File Under Seal Annex A to the Settlement Agreement. (Nulty, Lynda) (Entered: 12/08/2008)
81.	12/8/2008	403	FILED UNDER SEAL: Annex A to the Settlement Agreement. (related document(s) 401) (Lopez, Mary). (Entered: 12/09/2008)

82.	12/9/2008	404	Motion to File Under Seal /Ex Parte Joint Motion of JPMorgan Chase Bank, N.A., Barclays Capital Inc. and James W. Giddens, as Trustee in the Securities Investor Protection Act Liquidation of Lehman Brothers Inc. for Entry of an Order Authorizing the Movants to File Under Seal Annex A to the Settlement Agreement, dated December 5, 2008 (related document(s) 401) filed by Lindsee Paige Granfield on behalf of Barclays Capital, Inc.. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C) (Granfield, Lindsee) (Entered: 12/09/2008)
83.	12/19/2008	453	Objection to Motion Limited Objection Of Official Committee Of Unsecured Creditors Of Lehman Brothers Holdings Inc., et al. To SIPA Trustee's Motion Under 11 U.S.C. ? 105 And 363 And Fed. R. Bankr. P. 9019(a) For Entry Of An Order Approving Settlement Agreement (related document(s) 387) filed by James Tecce on behalf of Official Committee of Unsecured Creditors. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C# 4 Exhibit D) (Tecce, James) (Entered: 12/19/2008)
84.	12/22/2008	464	Order signed on 12/22/2008 Approving Settlement Agreement Between Trustee, Barclays Capital Inc. and JPMorgan Chase Bank, N.A. (Related Doc # 387) (Lopez, Mary) (Entered: 12/22/2008)
85.	12/24/2008	486	Transcript of Hearing Held on 12/22/08 at 10:14 a.m., Filed by Veritext, LLC (Richards, Beverly). (Entered: 12/31/2008)
86.	1/22/2009	586	Motion to Approve Compromise Trustee's Motion under Fed. R. Bankr. P. 9019(a) for Approval of Settlement and Compromise filed by Jeffrey S. Margolin on behalf of James W. Giddens, Trustee for the SIPA Liquidation of Lehman Brothers Inc.. with hearing to be held on 2/11/2009 at 10:00 AM at Courtroom 601 (JMP) Responses due by 2/6/2009, (Attachments: # 1 Settlement Agreement among Barclays Capital Inc., The Depository Trust & Clearing Corporation and the Trustee# 2 Exhibits to Settlement Agreement# 3 Proposed Order Approving Settlement Agreement) (Margolin, Jeffrey) (Entered: 01/22/2009)

87.	1/23/2009	596	Motion to File Under Seal / Ex Parte Joint Motion of James W. Giddens, as Trustee and Barclays Capital, Inc. For Entry of an Order Authorizing the Movants to File Under Seal Exhibit C to the Settlement Agreement, dated January 22, 2009 (related document(s) 586 , 587 , 594) filed by Lindsee Paige Granfield on behalf of Barclays Capital, Inc.. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C) (Granfield, Lindsee) (Entered: 01/23/2009)
88.	1/26/2009	599	Document (UNDER SEAL): Exhibit C To Settlement Agreement Among Barclays Capital Inc., The Depository Trust & Clearing Corporation, and the SIPA Trustee (related document(s) 594 , 596) (Ebanks, Liza). (Entered: 01/26/2009)
89.	2/4/2009	651	Statement Notice of Revised Exhibit to Proposed Settlement Agreement (related document(s) 586) filed by Jeffrey S. Margolin on behalf of James W. Giddens, Trustee for the SIPA Liquidation of Lehman Brothers Inc.. (Margolin, Jeffrey) (Entered: 02/04/2009)
90.	2/6/2009	660	Objection to Motion : Debtors' Limited Objection to the Motion of Lehman Brothers Inc. for Approval of Settlement and Compromise (related document(s) 586) filed by Harvey R. Miller on behalf of Lehman Brothers Holdings Inc.. (Miller, Harvey) (Entered: 02/06/2009)
91.	2/6/2009	663	Response to Motion Response Of Official Committee Of Unsecured Creditors Of Lehman Brothers Holdings Inc., et al. To SIPA Trustee's Motion Under Fed. R. Bankr. P. 9019(A) For Approval Of Settlement And Compromise Among Depository Trust And Clearing Corporation And Certain Of Its Subsidiaries And Barclays Capital Inc. (related document(s) 586) filed by James Tecce on behalf of Official Committee of Unsecured Creditors. (Tecce, James) (Entered: 02/06/2009)
92.	2/11/2009	690	Order signed on 2/11/2009 Approving Settlement Agreement Between Trustee, Barclays Capital Inc. and The Depository Trust & Clearing Corporation. (Related Doc # 586) (Lopez, Mary) (Entered: 02/11/2009)

93.	2/17/2009	712	Transcript of Hearing Held on 2/11/09 at 10:01 a.m., Filed by Veritext, LLC (Richards, Beverly). (Entered: 02/19/2009)
94.	9/15/2009	1682	Motion to Approve The Trustee's Motion for Relief Pursuant to the Sale Orders or, Alternatively, for Certain Limited Relief Under Rule 60(b) filed by William R. Maguire on behalf of James W. Giddens, Trustee for the SIPA Liquidation of Lehman Brothers Inc.. with hearing to be held on 10/15/2009 at 02:00 PM at Courtroom 601 (JMP) Responses due by 10/9/2009, (Maguire, William) (Entered: 09/15/2009)
95.	9/16/2009	1702	Motion to Approve / Motion of Lehman Brothers Holdings Inc., Pursuant to Fed. R. Civ. P. 60 and Fed. R. Bankr. P. 9024, Modifying the SIPA Sale Order and Joinder in Official Committee of Unsecured Creditors' Motion for Relief from SIPA Sale Order (related document(s) 1686) filed by Benjamin Rosenblum on behalf of Lehman Brothers Holdings Inc.. with hearing to be held on 10/15/2009 at 02:00 PM at Courtroom 601 (JMP) Responses due by 10/9/2009, (Rosenblum, Benjamin) (Entered: 09/16/2009)
96.	9/24/2009	1742	Motion to Authorize / Motion Of Official Committee Of Unsecured Creditors Of Lehman Brothers Holdings Inc., et al., Pursuant To 11 U.S.C. Sections 105(a) and 107(a), To Unseal Motions For Relief From September 20, 2008 Sale Order (And Related SIPA Sale Order) (related document(s) 1682 , 1686) filed by James Tecce on behalf of Official Committee of Unsecured Creditors. with hearing to be held on 10/15/2009 at 02:00 PM at Courtroom 601 (JMP) Responses due by 10/15/2009, (Attachments: # (1) Exhibit 1# 2 Proposed Order) (Tecce, James) (Entered: 09/24/2009)

97.	9/24/2009	1745	Statement Trustee's Joinder in Motion Of Official Committee Of Unsecured Creditors Of Lehman Brothers Holdings Inc., et al., Pursuant To 11 U.S.C. Sections 105(a) and 107(a), To Unseal Motions For Relief From September 20, 2008 Sale Order (And Related SIPA Sale Order) (related document(s) 1742) filed by William R. Maguire on behalf of James W. Giddens, Trustee for the SIPA Liquidation of Lehman Brothers Inc.. with hearing to be held on 10/15/2009 at 02:00 PM at Courtroom 601 (JMP) Objections due by 10/9/2009, (Maguire, William) (Entered: 09/24/2009)
98.	9/24/2009	1747	Motion to Join JOINDER OF DEBTOR LBHI WITH THE COMMITTEES MOTION PURSUANT TO 11 U.S.C. §§ 105(a) AND 107(a) TO UNSEAL MOTIONS FOR RELIEF MODIFYING THE SEPTEMBER 20, 2008 SALE ORDER (AND RELATED SIPA SALE ORDER) (related document(s) 1742) filed by William J. Hine on behalf of Lehman Brothers Holdings Inc.. with hearing to be held on 10/15/2009 (check with court for location) Responses due by 10/9/2009, (Attachments: # 1 Exhibit 1# 2 Exhibit 2# 3 Exhibit 3# 4 Exhibit 4) (Hine, William) (Entered: 09/24/2009)
99.	10/16/2009	1971	Motion to Approve Notice of Filing of Unsealed Trustee's Rule 60(b) Motion and Related Declarations and Exhibits filed by William R. Maguire on behalf of James W. Giddens, Trustee for the SIPA Liquidation of Lehman Brothers Inc.. (Maguire, William) (Entered: 10/16/2009)
100.	10/27/2009	1989	Scheduling Order Signed on 10/27/2009 Concerning Certain Motions Filed by LBHI, SIPA Trustee and Creditors Committee. (Nulty, Lynda) (Entered: 10/27/2009)

101.	12/14/2009	2360	Transcript regarding Hearing Held on 12/10/09 2:03 PM Remote electronic access to the transcript is restricted until 3/15/2010. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext, LLC.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 12/21/2009. Statement of Redaction Request Due By 1/4/2010. Redacted Transcript Submission Due By 1/14/2010. Transcript access will be restricted through 3/15/2010. (Richards, Beverly) (Entered: 12/17/2009)
102.	3/18/2010	2847	Response The Trustee's Memorandum in Further Support of His Motion for Relief Pursuant to the Sale Orders or, Alternatively, for Certain Limited Relief Under Rule 60(b) and in Opposition to the Motion of Barclays Capital Inc. to Enforce the Sale Orders and Secure Delivery of All Undelivered Assets filed by William R. Maguire on behalf of James W. Giddens, Trustee for the SIPA Liquidation of Lehman Brothers Inc.. with hearing to be held on 4/9/2010 at 10:00 AM at Courtroom 601 (JMP) (Maguire, William) (Entered: 03/18/2010)
103.	3/18/2010	2898	FILED UNDER SEAL Debtors Reply Brief in Further Support of Its Motion For An Order, Pursuant To Fed. R. Civ. P. 60 and Fed. R. Bankr. P. 9024, Modifying The September 20, 2008 Sale Order and Granting Other Relief and In Opposition to Barclays Motion To Enforce The Sale Order and Secure Deliver of All Undelivered Assets. (related document(s) 1321 , 1940) (Lopez, Mary) (Entered: 03/22/2010)
104.	4/5/2010	2989	Statement of the Securities Investor Protection Corporation in Support of Trustee's Motion for Relief Pursuant to the Sale Orders or, Alternatively, For Certain Limited Relief Under Rule 60(b) (related document(s) 1682) filed by Josephine Wang on behalf of Securities Investor Protection Corporation. (Wang, Josephine) (Entered: 04/05/2010)

105.	4/28/2010	3207	Transcript regarding Hearing Held on April 26, 2010 9:36 AM Remote electronic access to the transcript is restricted until 7/27/2010. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext, LLC.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 5/5/2010. Statement of Redaction Request Due By 5/19/2010. Redacted Transcript Submission Due By 6/1/2010. Transcript access will be restricted through 7/27/2010. (Richards, Beverly) (Entered: 04/29/2010)
106.	11/22/2010	3911	Memorandum of Law / Post-Hearing Brief of James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc. filed by William R. Maguire on behalf of James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc.. (Maguire, William) (Entered: 11/22/2010)
107.	11/22/2010	3912	Statement Post-Hearing Statement of the Securities Investor Protection Corporation in Support of the Trustee's Motion for Relief Pursuant to the Sale Orders or, Alternatively, for Certain Limited Relief Under Rule 60(b) (related document(s) 1682 , 2581) filed by Josephine Wang on behalf of Securities Investor Protection Corporation. (Wang, Josephine) (Entered: 11/22/2010)
108.	4/28/2011	4261	Memorandum of Law / Trustee's Memorandum Regarding the Proposed Orders Submitted by the Trustee and Barclays Capital Inc. filed by William R. Maguire on behalf of James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc.. (Maguire, William) (Entered: 04/28/2011)
109.	5/4/2011	4273	Reply to Motion / Trustee's Reply Memorandum Regarding the Proposed Orders Submitted by the Trustee and Barclays Capital Inc. filed by William R. Maguire on behalf of James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc.. (Maguire, William) (Entered: 05/04/2011)

110.	5/16/2011	4285	<p>Transcript regarding Hearing Held on May 9, 2011 2:05 PM RE: The Trustee's Memorandum Regarding the Proposed Orders Submitted by the Trustee and Barclays Capital, Inc., The Trustee's Reply Memorandum Regarding the Proposed Orders Submitted by the Trustee and Barclays Capital, Inc., Reply Memorandum Supporting the Positions of Barclays Capital Inc. Relating to the Orders Implementing the Court's February 22, 2011 Decision. Remote electronic access to the transcript is restricted until 8/15/2011. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Reporting Company.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 5/23/2011. Statement of Redaction Request Due By 6/6/2011. Redacted Transcript Submission Due By 6/16/2011. Transcript access will be restricted through 8/15/2011. (Richards, Beverly) (Entered: 05/17/2011)</p>
111.	7/12/2011	4393	<p>Joint Motion for Stay Pending Appeal filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc., James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc.. with hearing to be held on 7/27/2011 at 02:00 PM at Courtroom 601 Responses due by 7/20/2011, (Attachments: # 1 Joint Motion of Barclays Capital Inc. and the SIPA Trustee for Approval of Agreement on Terms of Stay and Security Agreement Pending Appeal# 2 Exhibit 1 to the Joint Motion for Approval of Stay and Security Agreement# 3 Exhibit 2 to the Joint Motion for Approval of Stay and Security Agreement# 4 Exhibit 3 to the Joint Motion for Approval of Stay and Security Agreement# 5 Exhibit 4 to the Joint Motion for Approval of Stay and Security Agreement# 6 [Proposed] Order Granting Joint Motion for Approval of Agreement on Terms of Stay and Security Pending Appeal) (Schiller, Jonathan) (Entered: 07/12/2011)</p>

112.	7/12/2011	4394	Joint Motion to Join filed by Jonathan D. Schiller on behalf of Barclays Capital, Inc., James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc.. with hearing to be held on 7/27/2011 at 02:00 PM at Courtroom 601 Responses due by 7/20/2011, (Attachments: # 1 Joint Motion of Barclays Capital Inc., Barclays Bank PLC and the SIPA Trustee for Joinder of Barclays Bank PLC as a Party to Pending Litigation# 2 [Proposed] Order Granting Joint Motion for Joinder of Barclays Bank PLC) (Schiller, Jonathan) (Entered: 07/12/2011)
113.	7/14/2011	4403	Motion to Join / Joint Motion of Barclays Capital Inc., Barclays Bank PLC and the SIPA Trustee for Joinder of Barclays Bank PLC as a Party to Pending Litigation filed by William R. Maguire on behalf of James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc.. (Maguire, William) (Entered: 07/15/2011)
114.	7/15/2011	4405	Order signed on 7/15/2011 Granting Joint Motion for Joinder of Barclays Bank PLC. (Related Doc # 4403) (Lopez, Mary) (Entered: 07/15/2011)
115.	7/15/2011	4407	Order signed on 7/15/2011 Denying Motion of Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al., Pursuant to 11 U.S.C. Section 105(a), Fed. R. Civ. P. 60(b), and Fed. R. Bankr. P. 9024, for Relief From Order Under 11 U.S.C. Sections 105(a), 363, and 365 and Federal Rules of Bankruptcy Procedure 2002, 6004 and 6006 Authorizing and Approving (A) Sale of Purchased Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases, Dated September 20, 2008 (and Related SIPA Sale Order). (Related Doc # 1686) (Lopez, Mary) (Entered: 07/15/2011)
116.	7/15/2011	4408	Order signed on 7/15/2011 Resolving the Trustee's Motion. (related document(s) 1682) (Lopez, Mary) (Entered: 07/15/2011)
117.	7/15/2011	4409	Order signed on 7/15/2011 Resolving Barclays' Motion. (related document(s) 2582) (Lopez, Mary) (Entered: 07/15/2011)

118.	7/15/2011	4410	Notice of Appeal filed by Jonathan D. Schiller on behalf of Barclays Bank PLC, Barclays Capital, Inc.. (Attachments: # 1 Exhibit A. Order Resolving Barclays' Motion# 2 Exhibit B. Order Resolving The Trustee's Motion# 3 Exhibit C. Order Resolving The Trustee's Amended Adversary Complaint# 4 Exhibit D. Judgment For The Trustee)(Schiller, Jonathan) (Entered: 07/15/2011)
119.	7/28/2011	4445	Notice of Appeal (related document(s) 4105 , 4407) filed by James Tecce on behalf of Official Committee Of Unsecured Creditors Of Lehman Brothers Holdings Inc., et al.. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C)(Tecce, James) (Entered: 07/28/2011)
120.	7/29/2011	4448	Designation of Contents (appellant). Barclays Capital Inc. and Barclays Bank PLCs Statement of Issues Presented on Appeal and Designation of Items to be Included in the Record on Appeal in Connection with Its Appeal from the Orders and Judgment of the Bankruptcy Court Entered on July 15, 2011 filed by Jonathan D. Schiller on behalf of Barclays Bank PLC, Barclays Capital, Inc.. (Schiller, Jonathan) (Entered: 07/29/2011)

Documents Filed In Case No. 09-01733
(The Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc. v. Barclays Capital, Inc.)

DESIGNATION NO.	FILING DATE	DOCKET ENTRY NO.	DESCRIPTION (Docket Text)
121.	11/16/2009	1	Adversary case 09-01733. Complaint against Lehman Brothers Holdings Inc., Lehman Brothers, Inc., LB 745 LLC, Barclays Capital Inc. /Complaint for Declaratory Relief Pursuant to 11 U.S.C. Section 105(a) and 28 U.S.C. Sections 2201, 2202 and for an Accounting. Nature(s) of Suit: (91 (Declaratory judgment)) Filed by James Tecce, Susheel Kirpalani, The Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc on behalf of The Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc. (Tecce, James) (Entered: 11/16/2009)
122.	1/6/2010	3	So Ordered Stipulation and Order Signed on 1/6/2010 Between the Debtors, Trustee, Committee and Barclays Capital Inc. Concerning Certain Claims Made in Adversary Complaints Filed by LBHI, SIPA Trustee and Creditors Committee. (Nulty, Lynda) (Entered: 01/06/2010)
123.	7/15/2011	4	Order signed on 7/15/2011 Dismissing Count 1, Count II, and Count III in Creditors' Committee's Adversary Complaint. (Lopez, Mary) (Entered: 07/15/2011)
124.	7/28/2011	5	Notice of Appeal (related document(s) 4) filed by James Tecce on behalf of The Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc. (Attachments: # 1 Exhibit A# 2 Exhibit B)(Tecce, James) (Entered: 07/28/2011)

Additional Materials

Transcripts		
125.	12/16/2009	Veritext Transcript of Hearing
126.	04/09/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
127.	04/26/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
128.	04/27/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
129.	04/28/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
130.	04/29/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
131.	04/30/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
132.	05/03/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
133.	05/04/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
134.	05/05/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
135.	05/06/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
136.	05/07/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
137.	06/14/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
138.	06/21/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
139.	06/22/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
140.	06/25/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
141.	08/23/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
142.	08/24/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
143.	08/25/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
144.	08/27/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
145.	08/30/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
146.	08/31/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing

147.	09/02/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
148.	09/07/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
149.	09/08/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
150.	09/10/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
151.	09/20/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
152.	09/21/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
153.	09/28/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
154.	09/29/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
155.	09/30/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
156.	10/04/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
157.	10/05/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
158.	10/06/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
159.	10/07/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
160.	10/08/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
161.	10/18/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
162.	10/21/2010	Corrected Veritext Transcript and Audio-Recording of Evidentiary Hearing
163.	4/11/2011	Veritext Transcript and Audio-Recording of Hearing
164.	05/09/2011	Veritext Transcript and Audio-Recording of Hearing
165.	06/06/2011	Veritext Transcript and Audio-Recording of Hearing
Oral Argument Materials (Submitted to Court)		
166.	04/09/2010	Trustee's Selection of Key Documents
167.	04/09/2010	Debtors' Demonstrative Exhibits Relating to Rule 60(b) Motions
168.	04/09/2010	Committee's Demonstrative Exhibits Relating to Rule 60(b) Motions
169.	04/09/2010	Barclays' Demonstrative Exhibits Relating to Rule 60(b) Motions
170.	10/21/2010	Trustee's Closing Argument Binder
171.	10/21/2010	Barclays' Rule 60(b) Closing Book
172.	10/21/2010	Debtors' Rule 60(b) Closing Book

173.	10/21/2010	Committee's Rule 60(b) Closing Book
Trial Exhibits		
174.	10/26/2010	<p>Letter from R. Gaffey to Hon. James M. Peck, U.S.B.J. (enclosing an index to Movants' trial exhibits and Movants' trial exhibits listed thereon)</p> <p>[Movants' Exhibits 1-4, 6-12, 14-27, 30-48, 50-97, 100-157, 159-167, 169, 173-194, 196-312, 314-348, 350-352, 354-360, 362-363, 365-367, 369-406, 408-415, 417-432, 434-439, 442-478, 480-485, 487-498, 500-558, 560-642, 644, 646-660, 662-670, 672, 675, 677-692, 694-696, 698-706, 713-717, 719-720, 724-733, 735-736, 738-743, 745-748, 752-754, 766, 768, 770-771, 773-775, 777-778, 780, 782, 784-785, 787-788, 790, 792-793, 795, 797-801, 804-819, 821-825, 844-846, 848-852, 856, 859-860, 863, 872-874, 876, 883, 885-890, 909-910, 913, 916-917, 920-921, 928, 930, 958, 962.]</p>
175.	11/16/2010	<p>Letter from H. Hume to Hon. James M. Peck, U.S.B.J. (enclosing an index to Barclays' trial exhibits and Barclays' trial exhibits listed thereon)</p> <p>[BCI Exhibits 1-20, 22-26, 29-34, 36-43, 46-53, 102-104, 106-107, 109a-121, 123-124, 130-134, 136-140, 142-147, 149-173, 179-183, 187-191, 191c, 192-194, 196, 198-201, 203-204, 206-219, 220-270, 273-287, 288-303, 309, 312-314, 316-318, 320-321, 323-326, 328-336, 340-341, 346, 353, 356, 362, 365, 372, 375-377, 379-391, 393-405, 407-417, 419-433, 434-442, 445-466, 468-502, 504-520, 524, 528-535, 536-550, 567-573, 576-579, 581-583, 585-592a, 593, 596-597, 600-601, 604-605, 607, 612-613, 615-616N, 618-619, 623-627, 628-629, 639-643, 645-646, 648-650, 650b, 652-656, 658, 667-670, 672, 674, 675-676, 678-716, 724, 727, 727b-730, 731a, 733a-779, 782-814, 816-825, 827, 829-839, 843-844, 846-858, 860-871, 874-877, 879-884, 887-899, 905-906, 908-960, 962-963, 968-979, 982-997, 999-1001a, 1002a, 1005-1015, 1017-1048, 1050-1057, 1059-1069, 1072-1093, 1095-1104, 1106-1108.]</p>

STATEMENT OF ISSUES ON APPEAL

1. Did the Bankruptcy Court err in determining that in order to establish entitlement to relief under Rule 60(b)(3) of the Federal Rules of Civil Procedure, the Committee needed to show that the withheld or undisclosed information would have changed the outcome, or altered the result of the Sale Hearing or altered the form and content of the Sale Order?

2. Did the Bankruptcy Court err in not granting relief from the Sale Order under Rule 60(b) of the Federal Rules of Civil Procedure when the evidence presented at trial demonstrated, without limitation, that the following facts were not disclosed to the Court: (a) the existence of a "\$5 billion 'buffer' producing a gain to Barclays on day one of the sale, [b] the differences in the comp and cure estimates versus the amount actually paid (or expected to be paid);" "[c] the existence and terms of Lehman III;" [d] the "'marking down process'" that resulted in a "discount relative to fair market value" for the assets; (e) the last minute "asset scramble" transferring additional assets to Barclays; and (f) "some very basic information regarding the transaction that evolved over the course of Lehman Week"? (Opinion on Motions Seeking Modification of the Sale Order Pursuant to Rule 60(B), the Trustee's Motion For Relief Under the SIPA Sale Order, Barclays' Cross-Motion to Enforce the Sale Orders and Adjudication of Related Adversary Proceedings, dated February 22, 2011 [LBHI Docket No. 14612] (the "Opinion") at 24, 51, 52, 73)

3. Did the Bankruptcy Court err in finding that (a) even though the Clarification Letter had not been approved by the Bankruptcy Court, it nonetheless was enforceable and (b) reliance on an agreement that was not the subject of an order of the bankruptcy court approving the agreement is an acceptable substitute for bankruptcy-court review and approval under section 363 of the Bankruptcy Code?

4. Did the Bankruptcy Court err in determining the Clarification Letter was "enforceable and [should] be interpreted in a manner that is consistent with the record of the Sale Hearing" when the express terms of the Clarification Letter differed materially from the record at the Sale Hearing -- a finding specifically made by the Bankruptcy Court, which noted: "the Clarification Letter includes any number of clarifications that are really more than that -- they are important additions or alterations designed to match the documentation for the transaction with the evolving business understandings of the parties. Some of these provisions are either radically different from anything presented at the Sale Hearing or in actual conflict with statements made during that hearing"? (Opinion at 8)

5. Did the Bankruptcy Court err in (a) applying a heightened standard for Rule 60(b) applications seeking relief from orders approving sales under section 363 of the Bankruptcy Code; (b) relying on finality for orders entered under section 363 of the Bankruptcy Code as a justification for denying relief under Rule 60(b), even though a prerequisite for obtaining finality, i.e., appropriate disclosure, was -- as the Bankruptcy Court specifically found - - lacking with respect to the Sale Transaction; and (c) elevating the importance of finality over disclosure in the context of sales under section 363 of the Bankruptcy Code?

6. Did the Bankruptcy Court err in not granting relief from the Sale Order under Rule 60(b) of the Federal Rules of Civil Procedure even though the Bankruptcy Court found, inter alia, "[a] a glaring problem of flawed disclosure;" (b) that "some very significant information was left out of the record of the Sale Hearing;" (c) that "a number of highly relevant and clearly important disclosures were not made at the Sale Hearing;" (d) that omissions of material information "certainly raise disturbing questions about the accuracy of statements made

at the Sale Hearing;" and (e) that the sales process "may have deviated from the core principles of disclosure underlying Section 363 of the Bankruptcy Code"? (Opinion at 6, 12, 23, 75)

7. Did the Bankruptcy Court err in finding the Committee had to establish that the "fraud ... misrepresentation or misconduct" was "intentional," "willful" and "deliberate" for purposes of Rule 60(b)(3) of the Federal Rules of Civil Procedure? (Opinion at 7, 18)

8. Did the Bankruptcy Court err in finding that the Sale Transaction preserved "going-concern" value for Lehman Brothers' assets in light of its other findings concerning, inter alia, the "\$5 billion 'buffer' producing a gain to Barclays on day one of the sale" and the "'marking down process'" that resulted in a "discount relative to fair market value" for the assets? (Opinion at 24, 52-53)

The Committee hereby reserves the right to supplement or amend this Statement of Issues.

Dated: August 11, 2011
New York, New York

**QUINN EMANUEL URQUHART &
SULLIVAN LLP**

/s/ JAMES C. TECCE

Susheel Kirpalani
James C. Tecce
Eric M. Kay
51 Madison Avenue, 22nd Floor
New York, New York 10010
(212) 849-7000

*Special Counsel to Official Committee Of
Unsecured Creditors Of Lehman Brothers
Holdings Inc., et al.*

APPENDIX A

ORDER	DOCKET NOS.	ADVERSARY PROCEEDING NOS.
Order Denying Motion Of Official Committee Of Unsecured Creditors Of Lehman Brothers Holdings Inc., Et Al., Pursuant To 11 U.S.C. § 105(A), Fed. R. Civ. P. 60(B), And Fed. R. Bankr. P. 9024, For Relief From Order Under 11 U.S.C. §§ 105(A), 363, And 365 And Federal Rules Of Bankruptcy Procedure 2002, 6004 And 6006 Authorizing And Approving (A) Sale Of Purchased Assets Free And Clear Of Liens And Other Interests And (B) Assumption And Assignment Of Executory Contracts And Unexpired Leases, Dated September 20, 2008 (And Related SIPA Sale Order)	18541	08-13555
Order signed on 7/15/2011 Denying Motion of Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al., Pursuant to 11 U.S.C. Section 105(a), Fed. R. Civ. P. 60(b), and Fed. R. Bankr. P. 9024, for Relief From Order Under 11 U.S.C. Sections 105(a), 363, and 365 and Federal Rules of Bankruptcy Procedure 2002, 6004 and 6006 Authorizing and Approving (A) Sale of Purchased Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases, Dated September 20, 2008 (and Related SIPA Sale Order). (Related Doc # 1686) (Lopez, Mary) (Entered: 07/15/2011)	4407	08-01420
Order signed on 7/15/2011 Dismissing Count I, Count II, and Count III in Creditors' Committee's Adversary Complaint. (Lopez, Mary) (Entered: 07/15/2011)	4	09-01733